

COUNTY CAPITAL

PROFESSIONAL PUBLIC GROWTH CAPITAL

COUNTY CAPITAL WAS CREATED BY WORLD CLASS FINANCIERS TO CAPITALIZE ONE HIGH GROWTH COMPANY; LISTING IT ON THE TMX

OVERVIEW

Total Raised:	\$1.8M
Shares Issued:	22.5M
IPO Agent:	Canaccord
Symbol:	CCAP.p

WHY COUNTY

- We have the ability to bring \$5M+ to our chosen company
- We dedicate a full time resource to quarterback the process
- We've successfully completed 9 Capital Pool Companies
- We've fostered tight relationships with TMX and regulators
- We have 20 of Canada's leading financiers as investors

WHY PUBLIC GROWTH CAPITAL

- Open a new channel to increasingly larger pools of capital
- Raise capital via simple equity vs. complex private capital
- Increase corporate profile and legitimacy internationally
- Launch a capital efficient acquisition / expansion strategy
- Begin offering liquidity to shareholders and employees

WHAT WE LOOK FOR

- Revenue positive companies, ideally cashflow positive
- Proven "product-market fit", product/service in market
- High growth potential, via market growth / acquisition
- Recurring/repeat revenue, low customer concentration
- Significant ownership by Management & employees

COUNTY CAPITAL INVESTORS:

Tyler Lang (County President & Director)
Sr. Managing Director, WD Capital Markets

Rob Munro (County CEO, CFO, Director)
CEO Chrysalis Capital Group

Paul Dinelle (County Director)
Fmr. EVP First Asset Capital, sold to CI Funds

Jeff Hergott (County Corporate Secretary)
Partner, Wildeboer Dellelce LLP

Barry Gordon
Fmr. Pres./CEO First Asset Capital, sold to CI Funds

Kevin Foley
Fmr. Managing Dir., Scotia Global Banking & Mkts

Matt Gaasenbeek
Fmr. President, Canaccord Capital

Philip Armstrong
Fmr. Pres./CEO Altamira; Fmr. CEO Jovian Capital

Roger Dent
CEO Quinsam Capital; Fmr. Vice Chair Yorkton Sec.

Wade Dawe
Chair/CEO Numus Financial; Owner Brigus Capital

Richard Goldstein
Pres. First Republic Capital; Fmr. EVP Standard Sec.

Anthony Durkacz
EVP First Republic Capital; Fmr. Pres. Capital Ideas IR

Perry Dellelce
Founder, Mg. Partner, Wildeboer Dellelce, LLP;
Chair Canadian Olympic Foundation

Chris Skillen
Fmr. CEO Cymat Tech.; Fmr. CEO Telepanel Systems

Sam Stern
Real Estate Investor; Syndicated over \$1B of deals

Mark Wayne
Advisor IA Securities.; Fmr. Pres. Altafund Inv. Corp.

John Perkins
President, Strategy Capital Barbados

Artur Agivaev
Mg Director, WD Capital Markets; Pres. WD Numeric

CONTACT

Rob Munro rob@countycapital.ca (416) 272-1140
Tyler Lang tyler@countycapital.ca (416) 727-5862

www.countycapital.ca